



# Texas Parkinson and Movement Disorders

Please provide name and phone number for the following treating providers if applicable

Primary Care Doctor \_\_\_\_\_

Phone: \_\_\_\_\_

Neurologist: \_\_\_\_\_

Phone: \_\_\_\_\_

Psychiatrist: \_\_\_\_\_

Phone: \_\_\_\_\_

Psychologist: \_\_\_\_\_

Phone: \_\_\_\_\_

Cardiologist: \_\_\_\_\_

Phone: \_\_\_\_\_

Pharmacy: \_\_\_\_\_

Phone: \_\_\_\_\_



# Texas Parkinson and Movement Disorders

## Patient Information

Date:

Thank you for choosing our office! In order to serve you properly, we need the following information. Please print and **FILL OUT COMPLETELY**. All information is Confidential.

Name:

First

Middle

Last

Birth Date:

SS#:

Sex:  M  F

Address:

Apartment#:

City:

State:

Zip:

Primary Phone #:

Type:  Home  Cell  Work

Secondary Contact #:

Type:  Home  Cell  Work

Email Address:

Occupation:

How would you like to be contacted for appointment confirmations?

Primary Phone

Text Message

E-mail (Please provide email above)

Check Appropriate:  Minor

Single

Married

Divorced

Widowed

Separated

Race:

Ethnicity:

Emergency Contact:

Relation:

Ph.:

## **Financial Policy**

It is customary to pay for professional services at the time of service. Patients with private health insurance must remember that they are responsible for the amount their insurance company does not cover. This is considered as copayment. If you have a secondary insurance, please provide that in the above section as this will cover your co-pay if any. During the course of treatment by Texas Parkinson and Movement Disorders, charges will be accumulated and routinely filed with your insurance company. Charges not covered by your insurance company, patient co-pays, deductibles and co-insurance will be your responsibility and are due at the time of service. By signing below, you are accepting financial responsibility for copayment, and/or all medical bills not covered by your insurance.

Our Goal here at Texas Parkinson's and Movement Disorder is to provide quality service to all of our patients in a timely manner. Failure to keep scheduled appointments is costly to the practice, and those time slots could be offered to other patients in need. This letter is to inform you of our policy concerning "No Shows/Cancellations." Patients who are unable to keep their appointments are requested to give 72 hour notice prior to their appointment time. Providing such notice allows the clinic time to offer other patients the opportunity to see our physician.

**This is to inform you of our policy concerning "No show/Cancellation." Patients who are unable to keep their appointments are requested to give 48 hour notice prior to their appointment time. Providing such notice allows the clinic time to offer other patients the opportunity to see our physician.**

**If established patients fails to provide notice, or no- show it will be necessary to charge them \$ 25.00 which the patient will owe that fee at the time of the next visit.**

**If patient fails to keep his/her appointment on a regular basis, or misses 3 consecutive appointments, he/she will be dismissed from the practice and a letter of dismissal will follow.**

I certify that I have NO insurance and will be solely responsible for payment in full.

I certify that the insurance reported to Texas Parkinson and Movement Disorders is a complete listing. I understand that the office will not extend credit on, or submit a claim for any insurance not reported at the time of service. I will be responsible for any unpaid charges.

I certify that charges will be protected by an LOP provided by my attorney. I also understand that, if for any reason, I no longer have attorney representation, that I become fully responsible for all charges incurred.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent or Guardian of child under age:



# Texas Parkinson and Movement Disorders

## Assignment of Benefits

**Primary Insurance Payer:**  
 Insurance Name:  
 ID#:  
 Group #:  
 Ins. Co Phone:  
 Primary Policy Card Holder's Information:  
 Name:  
 DOB:  
 SSN:  
 Relationship to patient:

**Secondary Insurance Payer/Medicare Supplement:**  
 Insurance Name:  
 ID#:  
 Group #:  
 Ins. Co Phone:  
 Primary Policy Card Holder's Information:  
 Name:  
 DOB:  
 SSN:  
 Relationship to patient:

The undersigned patient and/or responsible party, in addition to continuing personal responsibility, and in consideration of treatment rendered or to be rendered assigns to the physician or facility named above the following rights, power and authority.

**RELEASE OF INFORMATION:** You are authorized to release information concerning my condition and treatment to my insurance company, attorney or insurance adjuster, for purposes of processing my claims for benefits and payment of services rendered to me.

**IRREVOCABLE ASSIGNMENT OF RIGHTS:** You are assigned the exclusive, irrevocable right to any cause of action that exists in my favor against any insurance company for the terms of the policy including the exclusive irrevocable right to collect payment for such services, make demand in my name for payment and prosecute and receive penalties, interest, court costs or other legally compensable amounts owed by an insurance company in accordance with Article 21:55 of the Texas Insurance Code or other applicable insurance or state statute. I, as the patient and/or responsible party, further agree to cooperate, provide information as needed and appear as needed wherever to assist in the prosecution of such claims for benefits upon request.

**DEMAND FOR PAYMENT:** To any insurance company providing benefits of any kind to me/us for treatment rendered by the physician/facility named above, you are hereby tendered demand to pay in full the bill for services rendered by the physician/facility named above within 60 days following your receipt of such bill for services to the extent such bills are payable under the terms of my/our policy for benefits, less any amount which I/we personally owe which are not payable under the terms of the policy. This demand specifically conforms with Article 21:55 of the Texas Insurance Code, providing attorney fees, 18% penalty, court costs and interest from judgment upon violation.

**STATUTE OF LIMITATIONS:** I waive my rights to claim statute of limitations regarding claims for services rendered or to be rendered by the facility/physician named above, in addition to reasonable costs of collection, including attorney fees and court costs if incurred.

**LIMITED POWER OF ATTORNEY:** I hereby grant to the physician/facility named above the power to endorse my name upon any checks, drafts or other negotiable instrument representing payment from any insurance company representing payment for treatment and health care rendered by physician/facility named above. I agree that any insurance payment representing an amount in excess of the charges for treatment rendered will be credited to my/our address upon request in writing to the physician/facility named above.

**TERMINATION OF CARE WAIVER:** I hereby acknowledge and understand that if I do not keep appointments as recommended to me by my caring doctor at this clinic, he/she has the full and complete right to terminate responsibility for my care and relinquish any disability granted me within a reasonable period of time. If, during the course of care, my insurance company requires me to take an examination from any other doctor, I will notify this physician/facility immediately. I understand that failure to do so may jeopardize my case.

**I have read and understand the above information and hereby authorize Texas Parkinson and Movement Disorders to prescribe and provide treatment.**

**A photocopy of this instrument will serve as the original.**

Print Name:

Date:

Signature of Patient:



# Texas Parkinson and Movement Disorders

## Comprehensive History & Physical

Please take a few minutes to complete this worksheet. This information will help us in providing your care.

Name: \_\_\_\_\_ \_ Date of Birth: \_\_\_\_\_ Sex: F / M Height:\_\_\_ Weight:

What is the reason for your visit? \_\_\_\_\_

### **Medical History:**

**Have you ever had or been told you have (Circle all that apply): [ ] NOT APPLICABLE**

- |  |   |
|--|---|
| <input type="checkbox"/> Hyperthyroid Disease                        | <input type="checkbox"/> Osteoporosis         |
| <input type="checkbox"/> Hypothyroid Disease                         | <input type="checkbox"/> Asthma/COPD          |
| <input type="checkbox"/> Hypertension                                | <input type="checkbox"/> Multiple Sclerosis   |
| <input type="checkbox"/> Angina/Coronary Artery Disease/Heart attack | <input type="checkbox"/> Diabetes             |
| <input type="checkbox"/> Congestive Heart Failure                    | <input type="checkbox"/> GERD                 |
| <input type="checkbox"/> Atrial Fibrillation                         | <input type="checkbox"/> High Cholesterol     |
| <input type="checkbox"/> Strokes                                     | <input type="checkbox"/> Hepatitis            |
| <input type="checkbox"/> Migraines                                   | <input type="checkbox"/> Prostate Disease     |
| <input type="checkbox"/> Memory loss                                 | <input type="checkbox"/> Anxiety Disorder     |
| <input type="checkbox"/> Renal Disease                               | <input type="checkbox"/> Seizures             |
| <input type="checkbox"/> Anemia                                      | <input type="checkbox"/> Sleep Apnea          |
| <input type="checkbox"/> Depression                                  | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> Arthritis                                   | <input type="checkbox"/> Cancer _____         |
| <input type="checkbox"/> Other _____                                 |   |

Have you been treated by a Psychiatrist or Counselor? \_\_\_\_\_

### **Surgeries:**

- Neck or Lumbar Surgery
- Vascular Surgery
- Sinus, facial, or dental surgery
- Other \_\_\_\_\_

**Family History:** (Please check appropriate): [ ] NOT APPLICABLE

	Father	Mother	Sibling	Maternal Grandmother	Maternal Grandfather	Paternal Grandmother	Paternal Grandfather
Tremors							
Parkinson's Disease							
Alzheimer's Disease							
Migraine Headaches							
Brain Tumor							
Peripheral Nerve Disorder							
Diabetes							
Psychiatric Disorder							
<b>Other:</b>							

### **Social History:**

Are you currently employed or Retired?

If so where: \_\_\_\_\_

Do you drink any alcohol:      Seldom      Occasionally      Never

Smoker:      Current Every day Smoker      Current Someday Smoker      Never      Other drug use:



# Texas Parkinson and Movement Disorders

Please list all medications that you are currently taking including any vitamins and over-the-counter medications

Allergies:

Medication or Substance

Reaction

---

---

---

---

---

---

Current Medication:

Label-Name

Dose

Frequency

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

Are there any new medical problems you would like to address today?

---

---

Have you undergone any testing since your last visit? Please explain

---

---

---

Pharmacy: \_\_\_\_\_



# Texas Parkinson and Movement Disorders

## Review of Symptoms

### **Constitutional**

Fever  
Chills

### **Eyes**

Dryness

### **Ears/Nose/Throat/Mouth**

Hearing loss  
Heavy snoring

### **Respiratory**

Cough

### **Cardiovascular**

Chest discomfort  
Palpitations

### **Gastrointestinal:**

Change in appetite  
Difficulty swallowing

### **Genitourinary**

Urination at night  
Sexual problems

### **Musculoskeletal:**

Persistent or Severe neck pain  
Persistent or severe back pain

### **Skin/Breast**

Rash

### **Neurological**

Tremor  
Dizziness

### **Psychosocial**

Anxiety/nervousness  
Insomnia

### **Endocrine**

Cold/Heat intolerance

### **Blood/Lymphatics**

Excessive bruising

### **Allergy/Immune**

Severe allergic reactions

## **Please circle any of the following if applicable**

Night Sweats  
Unintentional weight gain

Unintentional weight loss  
Excessive Fatigue

Visual disturbances

Chronic sinus congestion  
Change in voice

ringing in ears

Phlegm/sputum production

Shortness of breath

Leg swelling  
Calf or buttock pain with walking

Fainting

Heartburn/indigestion  
Nausea/Vomiting

Constipation

Incomplete emptying

Frequent urination

Persistent or severe joint pain  
Muscle pain or cramping

New or changing moles

Memory loss  
Muscle weakness

Involuntary movement

Feeling sad or depressed

Panic

Hot Flashes

Excessive thirst

Easy bleeding



# Texas Parkinson and Movement Disorders

## Authorization to release Medical Records

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
SS#: \_\_\_\_\_ Ph#: \_\_\_\_\_

I, \_\_\_\_\_ **AUTHORIZE** \_\_\_\_\_ **TO RELEASE COPIES OF MY MEDICAL RECORDS TO THE INDIVIDUAL OR ORGANIZATION NAMED BELOW:**

**Release:**

Entire Record     Radiology /Imaging     Laboratory Results     Progress Notes    DOS: \_\_\_\_\_

**To:**     Self or

<b>Dr. Aanchal Taneja</b>	<b>469-994-1817</b>	<b>469-444-6054</b>
Name/Family Member/Doctor's Office/Etc.	Phone:	Fax:
<b>8230 Walnut Hill Ln. Bldg. 3 Suite 212</b>	<b>Dallas</b>	<b>TX</b>
Address	City	State
		<b>75231</b>
		Zip Code

This authorization gives Texas Parkinson and Movement Disorders to request/release your medical records from/to any healthcare provider that you may have received treatment from. Texas Parkinson and Movement Disorders is authorized to furnish information even though the confidentiality of the information may be protected by Federal or State Laws and regulations. This includes any and alcohol and/or drug treatment records or psychiatric records and any information related to HIV or sexually transmitted disease testing or results that are in the record, unless specified above. Texas Parkinson and Movement Disorders is released and discharged from any liability, and the undersigned will hold Texas Parkinson and Movement Disorders harmless for complying this information.

**I understand the following:**

- **Incomplete forms will be null and voided: no exceptions.**
- I am not required to sign this authorization.
- I further authorize that a photocopy of this authorization is acceptable as an original.
- I may revoke this authorization at any time by presenting my written revocation to Texas Parkinson and Movement Disorders 8230 Walnut Hill Ln. Bldg 3 Suite 212.
- The revocation will not apply to information that has already been used or released under this authorization.
- Physician's office has the right under Texas State Law to require payment up front for reasonable costs of copying and mailing before furnishing the medical records.

\_\_\_\_\_  
Signature of patient or Legal representative

\_\_\_\_\_  
Printed Name of patient or Legal Representative

\_\_\_\_\_  
Relationship to Patient or Legal Representative

\_\_\_\_\_  
Date



# Texas Parkinson and Movement Disorders

## Medical Information Release Form (HIPAA Release Form)

Patient Name: \_\_\_\_\_

DOB: \_\_\_\_\_

I authorize this release of information including the diagnosis, records; examination rendered to me and claims information. The information may be released to:

Full Name	Relation	Phone#
<input type="checkbox"/> Release all Health Information		
<input type="checkbox"/> Release all Billing (including payments, collections, etc.)		
<input type="checkbox"/> Release Other (Specify):		

Full Name	Relation	Phone#
<input type="checkbox"/> Release all Health Information		
<input type="checkbox"/> Release all Billing (including payments, collections, etc.)		
<input type="checkbox"/> Release Other (Specify):		

May NOI be released to anyone.

This Release of Information will remain in effect until terminated by me in writing.

### **Messages**

Please call  my home  my work  my cell phone: \_\_\_\_\_

If unable to reach me:

You may leave a detailed message regarding my test results.

Please leave a message for me to return your call.

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_



# Texas Parkinson and Movement Disorders

## Office Policies

### **Appointments: \_\_\_\_\_ (initial)**

- Our office hours are 8 am-12pm, and 1pm-4:30pm Monday through Thursday. Please note that Fridays the office closes at noon.

### **Financial Policy: \_\_\_\_\_ (initial)**

- An estimated payment is due at the time of service by cash, credit card (We do NOT accept American Express)
- Patients are responsible for copays, deductibles, and co-insurance if applicable at the time of service.
- Any balance on an account that is greater than 30 days old is considered past due. A statement will be mailed monthly and will reflect the current balance for all services rendered prior to the date on the statement, Payment is due upon receipt of statement.

### **Insurance: \_\_\_\_\_ (initial)**

- Your insurance policy is a contract between you and your insurance company. While our billing professionals will do all they can to help our patients in communicating and negotiating with their insurance plan or other persons, we must inform patients that have any questions regarding coverage, benefits or payment for services provided, is their responsibility to resolve.
- *In the event of denials, errors, or non-covered services. (The patient is responsible for all services rendered. If payment from your insurance carrier is not received within forty-five (45) days, we will seek full payment from you. Balance of services that are delayed or denied by your insurance company due to Coordination of Benefits information will become your responsibility after thirty (30) days. Texas Parkinson and Movement Disorders and its employees do not guarantee that payment will be authorized for medical services: there-fore this office is not responsible for any adverse payment decisions or misuse of information.*
- Notification of any change in your insurance status (i.e. new company, deductible, co-pay amounts) must be provided to the office forty-eight (48) hours in advance of next visit, or payment in full will be required.

### **Miscellaneous Charges: \_\_\_\_\_ (initial)**

- For medical records you will be charged \$25.00 and may take up to 3-5 business days to obtain.
- *If you do not cancel your appointment 24 hours in advance our policy is to charge the rate of \$25.00 and is payable prior future visits. These will not be billed to your insurance company. Please help us to serve you better by keeping your scheduled appointments or canceling in advance.*

### **Refill Requests: \_\_\_\_\_ (initial)**

- All requests for prescription refills must be made through your pharmacy. Your pharmacy will send us a refill request on your behalf, this will be the only way we can refill your medication if you are calling the office for them. If it is a narcotic, you will need to schedule an appointment to be seen.

### **Emergency Situations | After Office Hours: \_\_\_\_\_ (initial)**

- Any phone messages left after 3:00pm Monday through Thursday will be returned the next business day.
- In the event that you call our office and the doctor is out, your call will be returned the next business day.
- If you feel that your call needs urgent attention you should go to the nearest emergency room or urgent care.

I have read and understand the Office/Practice, Privacy Policies and I agree to accept responsibility as described. If you have any questions, please feel free to ask our staff for assistance. Thank you for choosing us for your care.

Patient Name

Date:

Patient Signature

Witness